Polymer MIS

Market Intelligence Source

PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC

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DOMESTIC COMPANIES PRICE CHANGE UPDATES

- Reliance Industries Limited (RIL) increased PP domestic Prices by Rs. 2000/MT, while Deemed Export prices by Rs. 5000/MT w.e.f. 1st November 2026.
- Reliance Industries Limited (RIL) increased PVC Prices by Rs. 4000/MT w.e.f. 1st November 2026.

PETROCHEMICAL PLANT NEWS

- Sinopec-SK Wuhan Petrochemical has shut its No.2 Polypropylene (PP) Plant. The Plant is located in Hubei, China, with a production capacity of 200,000 Tons/Year.
- Sinopec Sabic Tianjin Petrochemical has restarted its Polypropylene (PP) Plant. The Plant is located in Tianjin, China, with a production capacity of 450,000 Tons/Year.
- Sinopec Zhenhai Refining and Chemical (ZRCC) intends to shut its No.4 Polypropylene (PP) Plant on 27th November 2026 until 9th December 2026 for scheduled maintenance work. The Plant is located in Zhenhai, China, with a production capacity of 300,000 Tons/Year.
- Oriental Energy (Ningbo) has restarted its No.1 Polypropylene (PP) Unit. The Unit is located in Ningbo, Zhejiang, China, with a production capacity of 400,000 Tons/Year.
- Xuzhou Haitian Petrochemical's restart plan for its Polypropylene (PP) Plant remains unclear. The Plant is located in Jiangsu, China, with a production capacity of 200,000 Tons/Year.
- Fund Energy Ningbo's restart plan for its Polypropylene (PP) Unit remains unclear. The Unit is located in Ningbo, Zhejiang, China, with a production capacity of 440,000 Tons/Year.
- CNOOC and Shell Petrochemicals Co (CSPC) is likely to complete mechanical construction of its 260,000 Tons/Year Polycarbonate (PC) Plant in late, 2026 at Huizhou, Guangdong, China.
- Huizhou Yussen Chemical is aiming to shut its No.1 Methyl Tertiary Butyl Ether (MTBE) Plant in November, 2026. The Plant is located in Huizhou, Guangdong, China, with a production capacity of 600,000 Tons/Year.
- Indian Oil Corporation Limited (IOCL) is planning to shut its Polybutadiene Rubber (PBR) Plant in December, 2026. The Plant is located in Panipat, India, with a production capacity of 60,000 Tons/Year.

MISCELLANEOUS NEWS

- ENEOS Corp has announced its November Benzene Asian Contract Prices (ACP) at US$ 1255/MT. The settlement is increased by $35 from its October level.

INTERNATIONAL OFFERS FOR USA & EUROPE

- PP Inj Prices closed stable at US$ 1345/MT and PP CP Prices at US$ 1410/MT FAS Houston basis.
- HD Film Prices closed stable at US$ 1205/MT, HD Inj. Prices at US$ 1070/MT and HD Blow at US$ 1160/MT FAS Houston basis.
- LDPE Film Prices closed stable at US$ 1390/MT FAS Houston basis.
- LLDPE Film Prices closed stable at US$ 1145/MT and MLLDPE at US$ 1190/MT FAS Houston basis.
- PVC Prices in USA closed stable at US$ 820/MT FAS Houston basis.
- EVA Prices closed stable at US$ 1440/MT FAS Houston basis.
- GPPS Prices closed stable at US$ 2055/MT and HIPS at US$ 2080/MT FAS Houston basis.
- PP Injection Prices closed stable at Euro€ 1270/MT and PP Copol at Euro€ 1370/MT FD NWE basis.
- HDPE Film Prices closed stable at Euro€ 1280/MT, HD Blow at Euro€ 1230/MT and HD Inj. at Euro€ 1210/MT FD NWE basis.
- LDPE Film Prices closed stable at Euro€ 1380/MT FD NWE basis.
- LLDPE Film Prices closed stable at Euro€ 1250/MT and MLLDPE at Euro€ 1350/MT FD NWE basis.
- PVC Prices in Europe closed stable at Euro€ 920/MT FD NWE basis.
- GPPS Prices closed stable at Euro€ 2110/MT and HIPS at Euro€ 2210/MT FD NWE basis.
- ABS Prices closed stable at Euro€ 2025/MT and PET at Euro€ 1370/MT FD NWE basis.

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1470	1480	(-10)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1440	1450	(-10)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1440	1450	(-10)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1330	1340	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1290	1300	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1310	1320	(NC)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1590	1600	(NC)
Oman	Nhava Sheva	LLDPE Film	USD/MT	1330	1340	(NC)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	990	1000	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1650	1660	(+20)
China	Nhava Sheva	GPPS	USD/MT	1590	1600	(NC)
China	Nhava Sheva	HIPS	USD/MT	1680	1690	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1690	1700	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1290	1300	(NC)

INDIAN OPEN MARKET PRICES

MUMBAI MARKET PRICES

Grade	Company	Price (Rs./KG)	Price Difference
PP Film	-	158	(NC)
PP Injection	-	152.5	(NC)
PP Raffia	-	151	(NC)
PP CP	-	161	(NC)
HDPE Film	HMEL	136	(NC)
HDPE Injection	GAIL	136.5	(NC)
HDPE Blow	HMEL	134	(NC)
LDPE Film	IMPORTED	169	(NC)
LLDPE Film	HMEL	147	(-0.5)
PVC Suspension	FORMOSA	106	(NC)
EVA 18%	-	154	(NC)
GPPS	IMPORTED	167	-

KOLKATA MARKET PRICES

Grade	Price (Rs./KG)	Price Difference
PP Film	165.25	(NC)
PP Injection	156.75	(NC)
PP Raffia	156	(NC)
PP CP	164	(NC)
PP RCP	176	(-2)
BOPP	170	(NC)
HDPE Film	141.5	(NC)
HDPE Injection	137.25	(NC)
HDPE Blow	139.75	(NC)
LDPE Film	178	(NC)
LLDPE Film	150	(NC)
PVC Suspension	103	(-1)

KANPUR MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	BCPL	161
PP Injection	OPAL	155
PP Raffia	-	153
PP CP	-	161
PP RCP	RELIANCE	181
HDPE Film	OPAL	140
HDPE Injection	-	135
HDPE Blow	HMEL	136
LDPE Film	RELIANCE	184
LLDPE Film	-	146
LLDPE Moulding	HMEL	153

HYDERABAD MARKET PRICES

Grade	Price (Rs./KG)
PP Film	163
PP Injection	156
PP Raffia	153
HDPE Film	140
HDPE Injection	139
HDPE Blow	138
LDPE Film	171
LLDPE Film	149

NEW DELHI MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	HMEL	163
PP Injection	HMEL	157.5
PP Raffia	OPAL	156
PP Lamination	RELIANCE	170
PP CP	RELIANCE	166
PP Random copolymer(RCP)	RELIANCE	185.5
HDPE Film	GAIL	142
HDPE Injection	GAIL	140
HDPE Blow	GAIL	139
LDPE Film	RELIANCE	185
LLDPE Film	GAIL	148
LLDPE Moulding	HMEL	153
PVC Suspension	-	105

AHMEDABAD MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	-	160
PP Injection	MRPL	154.5
PP Raffia	MRPL	152.5
PP Lamination	EXXON	168
HDPE Film	-	138
HDPE Injection	-	135
HDPE Blow	-	136
LDPE Film	-	170
LLDPE Film	-	147
LLDPE Moulding	-	153
GPPS	SUPREME	170
HIPS	TATA	180
ABS	TATA	192
PET	BILLION	136
PC	-	230

GCC MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Film	1300	(+90)
PP Injection	1265	(+90)
PP Raffia	1265	(+90)
PP Block Copolymer	1340	(+95)
BOPP Film	1285	(+90)
PP Fiber	1300	(+90)
HD Film	1295	(+140)
HD Blow	1305	(+140)
LDPE	1420	(+65)
LLDPE	1295	(+140)

EASTERN MEDITERRANEAN MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Film	1300	(+170)
PP Injection	1260	(+170)
PP Raffia	1260	(+170)
PP Block Copolymer	1275	(+60)
BOPP Film	1280	(+170)
PP Fiber	1290	(+170)
HD Film	1150	(+45)
HD Blow	1165	(+45)
LDPE	1345	(+25)
LLDPE	1150	(+45)

PAKISTAN MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Film	1545	(+80)
PP Injection	1490	(+80)
PP Raffia	1475	(+65)
PP Block Copolymer	1535	(+75)
BOPP Film	1495	(+60)
HD Film	1390	(+70)
HD Blow	1395	(+75)
LDPE	1660	(+40)
LLDPE	1425	(+40)

SAUDI ARABIAN MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Raffia	1370	(+95)
HD Film	1230	(+110)
LDPE	1455	(+105)
LLDPE	1255	(+150)

FEEDSTOCK PRICES (US$/MT)

FeedStock	Price	Price Difference
ACN SE Asia	1575	(NC)
VCM CFR SE Asia	710	(NC)
VCM CFR FE Asia	665	(NC)
EDC CFR SE Asia	355	(NC)
EDC CFR FE Asia	350	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	1045	(NC)
Paraxylene CFR SE Asia	1360	(-10)
MEG CFR China	715	(NC)
Styrene Monomer FOB Korea	1450	(NC)
Styrene Monomer CFR China	1390	(NC)
Naphtha CFR Japan	1040	(NC)
Naphtha CFR Europe	940	(NC)
Ethylene CFR NE Asia	1235	(NC)
Ethylene CFR SE Asia	1175	(NC)
Propylene CFR China	1405	(NC)
Propylene FOB Korea	1355	(NC)
Propylene CFR SE Asia	1285	(NC)

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